## REALTIME SHOPPER MARKETING DASHBOARD

BUSINESS CASE - KO BRAZIL



Tonetolabs

#### BUSINESS CASE: STEP CHANGE SHOPPER ANALYTICS

Business Challenge: transform shopper marketing into a true data driven organization.

**Context:** the shopper marketing team is used to buy expensive and sampled researches from Nielsen and DunnHumby, but in the current world where retail is being disrupted they can't offer:

- real-time insights at low cost
- post-execution measurement in granular scale
- zoom-in to store level

**Solution:** to partner with Key Accounts to monitor shopper journeys in-store using state of the art IoT. In this case we used beacons to track passively trolleys and baskets in-store.

In exchange to allowing the installation the KA got access to a dedicated dashboard and consulting to validate store layout hypothesis.

**Results:** 150x more data for 5% the cost (compared to Nielsen MOTOR).

First time to have a real-time dashboard for shopper.

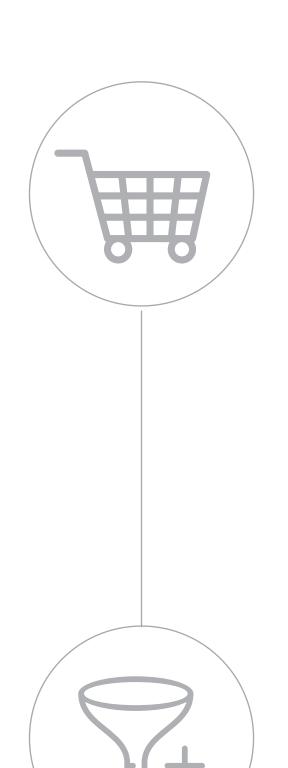
Owner: Fernanda Ruiz (ferruiz@coca-cola.com)

Shopper Marketing Director Brazil

## HOW TO UNDERSTAND THE SHOPPER IN-STORE AS PRECISE AS WE DO IN THE INTERNET?

#### EASY TO INSTALL, PASSIVE AND ACCURATE SOLUTION





#### Measure Customer Flow

We track the journey of shoppers in-store using our unique technology **passively** and **anonymously**.

#### Actionable Insights

We transform the data into meaningful analytics to maximize **strategic decisions**.

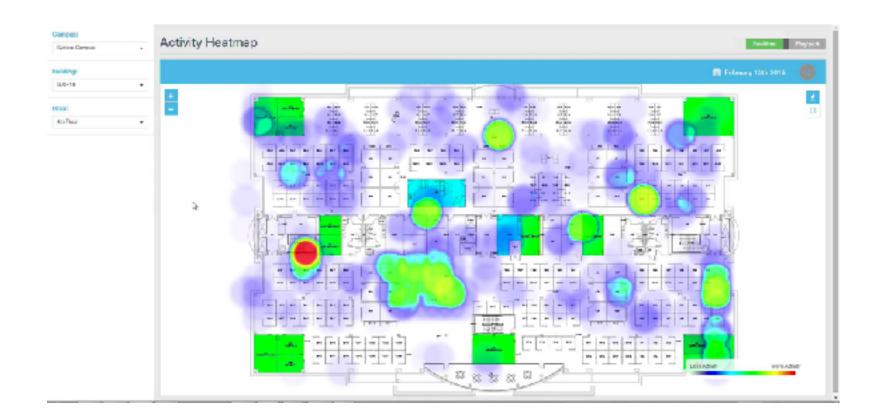
#### BUSINESS OPPORTUNITIES ENABLED BY BIG DATA ANALYTICS

#### Presence Analysis



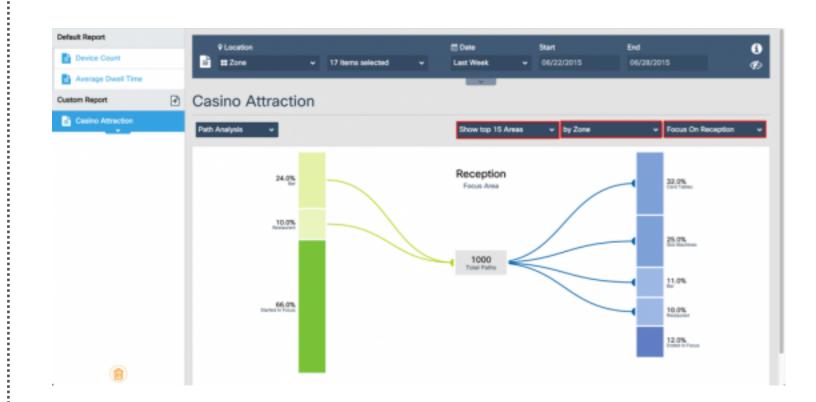
- Segmentation per store and date
- New x Return shoppers
- Dwell time
- Busiest time
- Conversion Rate\*
- Identification of bottle necks/queue
- Real-time alerts

#### Heat Maps



- Where does the shopper spend most time?
- What are the main shopper flows?
- What are the best hotspots?

#### Correlation



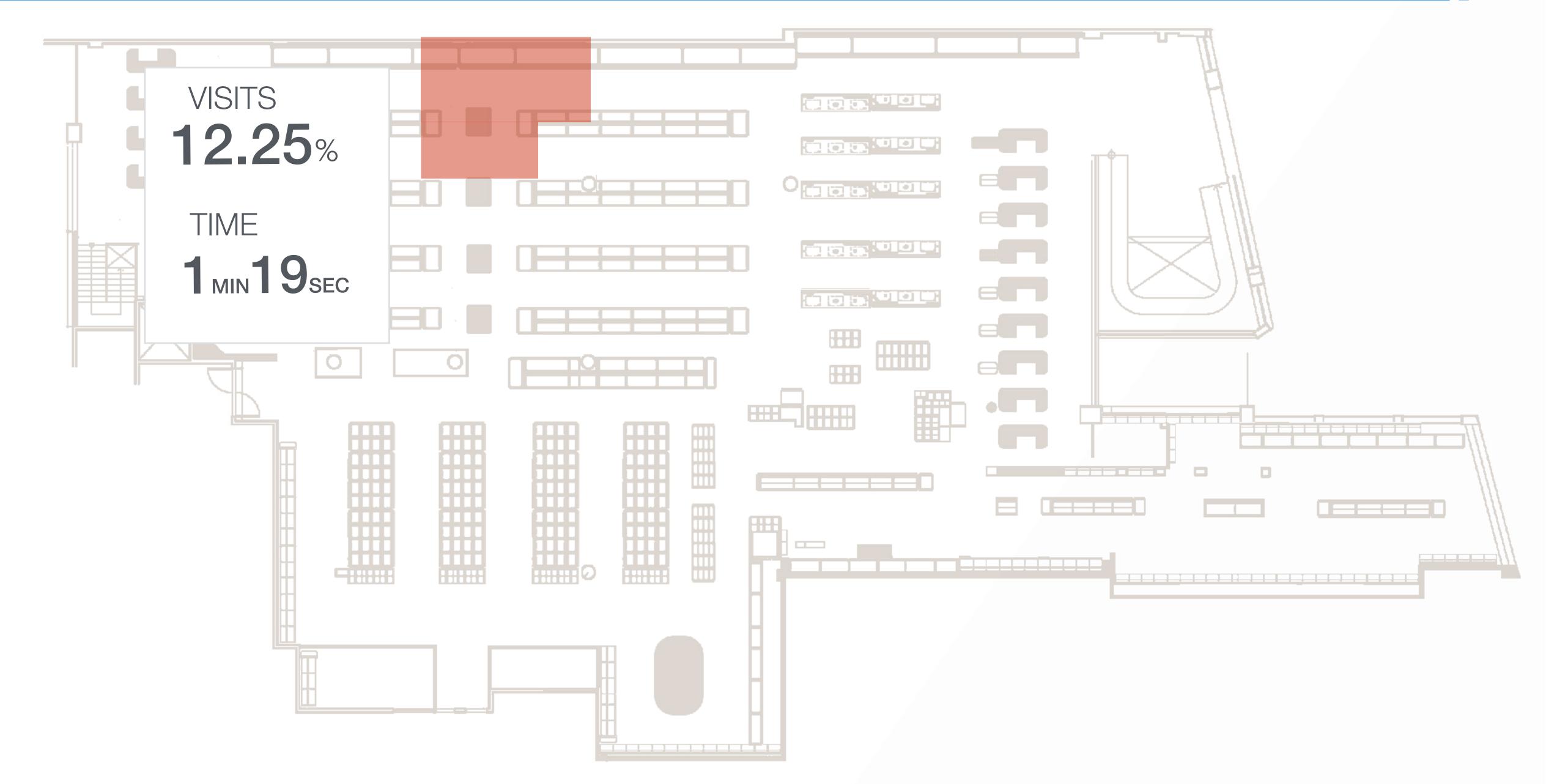
- What categories are more correlated during the journey?
- Hypothesis testing

# HONTORED / DAY

## REPORTS

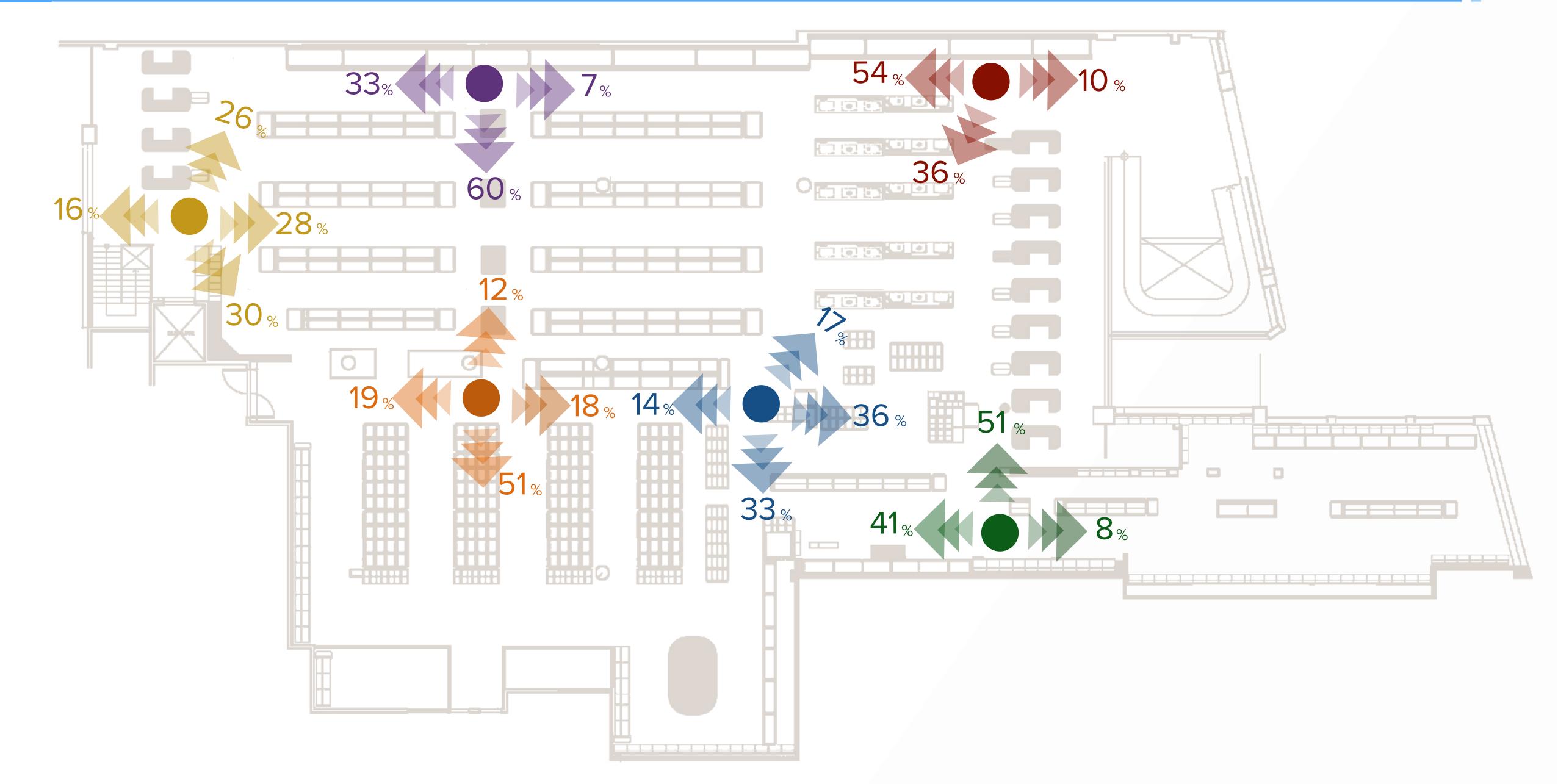
#### AVERAGE TIME AND VISITS ANALYSIS PER CATEGORY



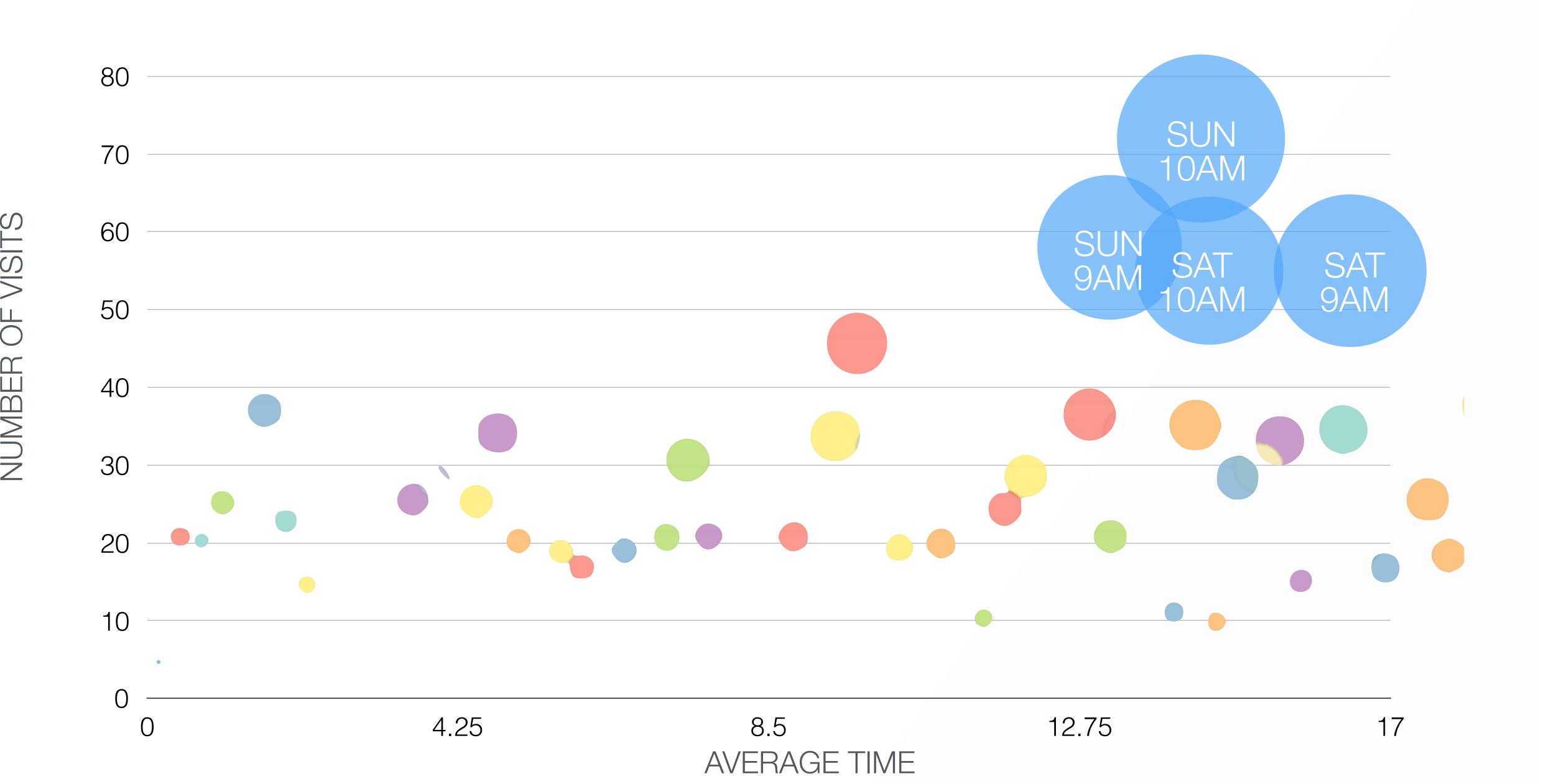


#### FLOW MAP ANALYSIS FOR SPECIFIC POINTS

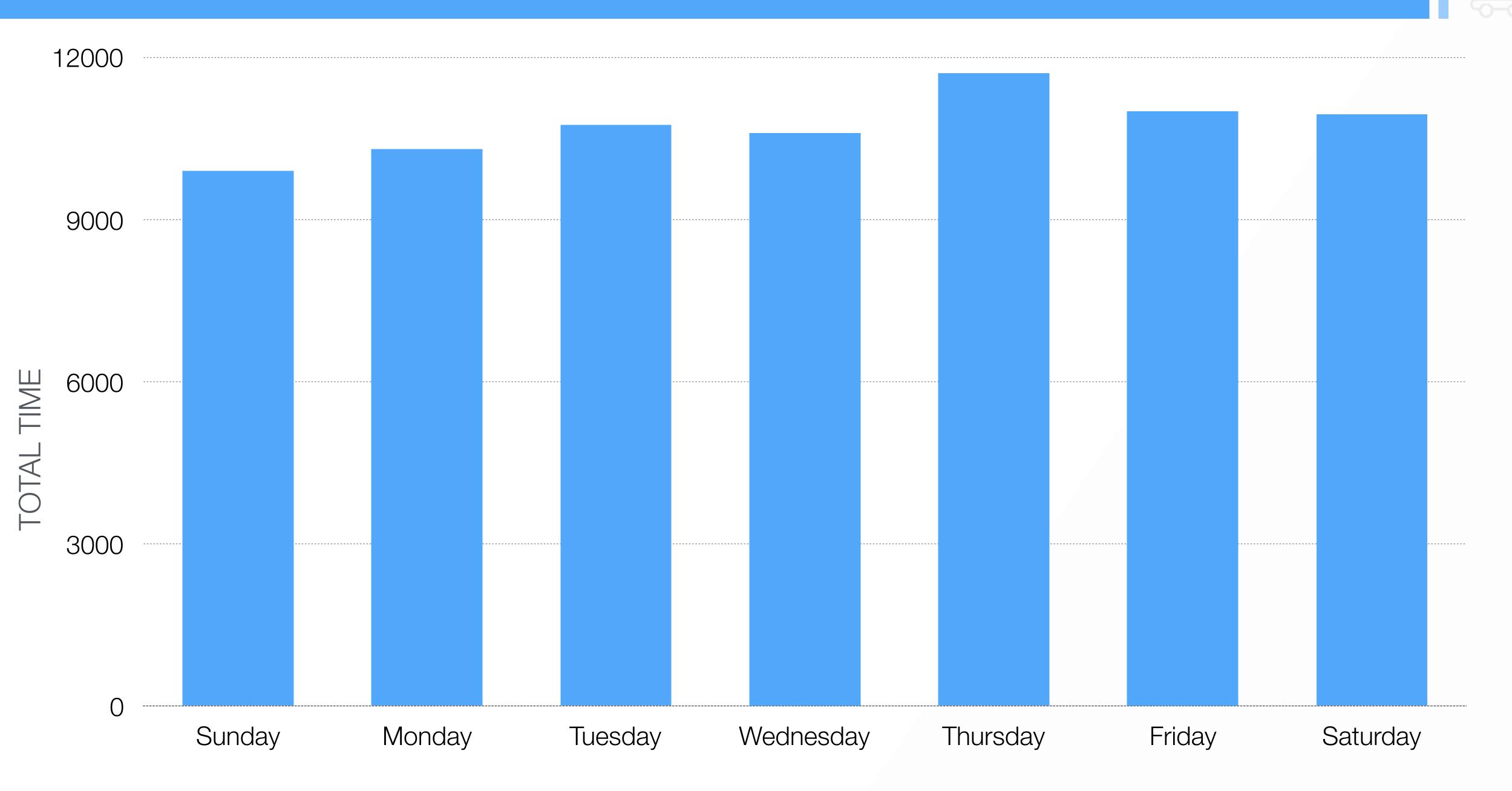




#### BEST WINDOW OPPORTUNITIES FOR PROMOTIONS AND TASTING



#### AGGREGATED JOURNEY LENGTH ANALYSIS PER DAY OF THE WEEK



#### DEEP METRICS FOR KO





540/0

shoppers visit the KO shelf in the first 2 minutes of the journey

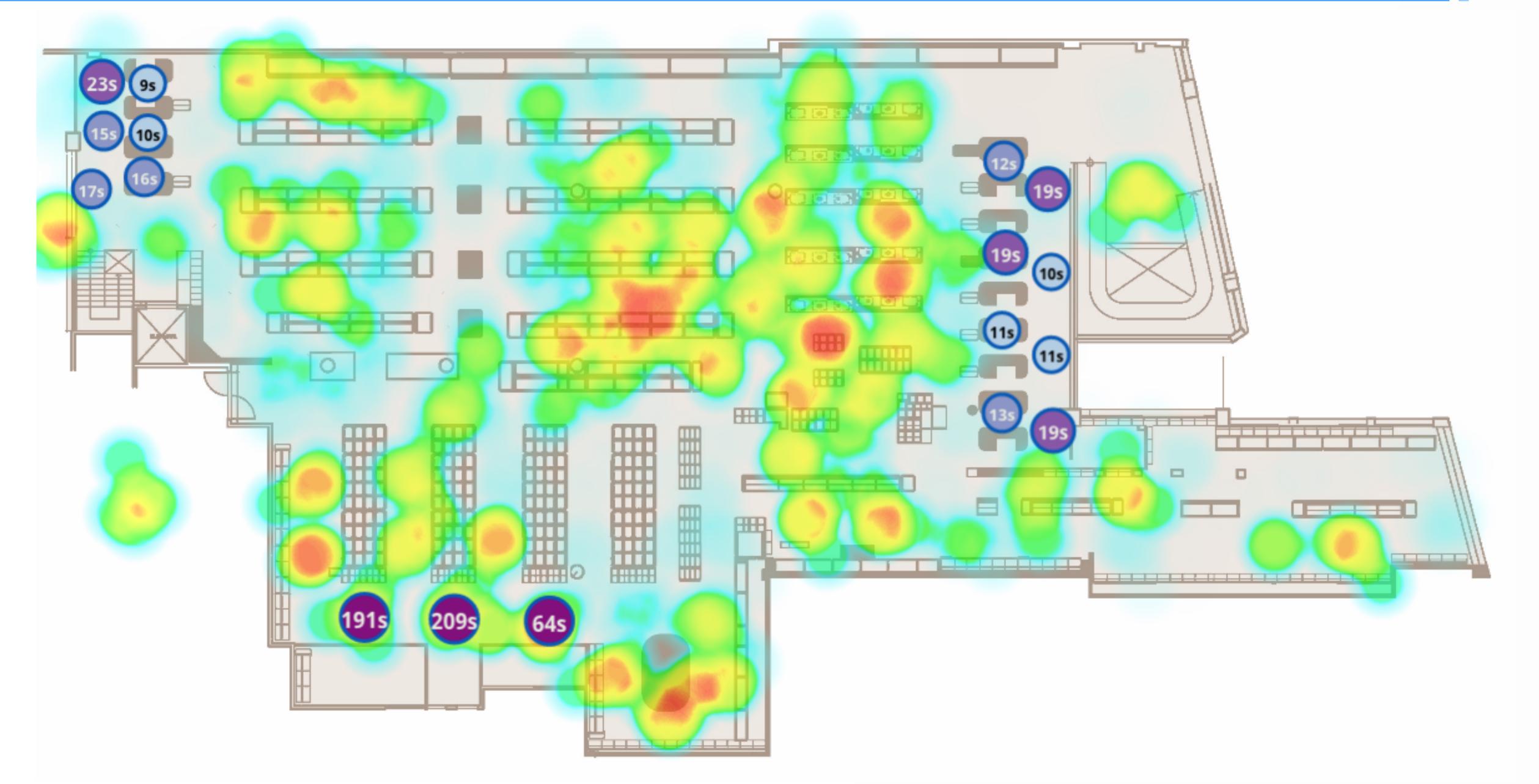
1.42

is the time in average that the shopper interested in beverages visit the KO area

more visits during the weekends

#### QUEUE AND BOTTLE NECKS HEAT MAP





#### HOW DOES IT WORK?



Store floor map analysis. Access to Wi-Fi.

2 Installation: receivers and beacons.

3 Store calibration and quality assurance.

## ABOUT THE PARTNER

TonetoLabs is a company founded from within The Coca-Cola Company Brazil to solve real problems in shopper marketing. We are a high tech lab focused in retail.

## IN-STORE CUSTOMER ANALYTICS

#### Tonetolabs

#### In-Store Analytics

Proprietary technology to measure shopper behavior using Wi-Fi, Beacons and Security Cameras



#### Blended Marketing

Guest Wi-Fi as a tool to enhance CRM and blend to e-Commerce and loyalty databases

#### Segmentation

Checkout analysis using
Artificial Intelligence in
partnership with IBM Watson

#### Shopper Panels

Direct shopper marketing research in person or digital.

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