

ORD MINNETT

Richard Mead

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Arts (Government Relations), The University of Sydney

Areas of Advice

- Financial advice
- Asset allocation
- Investment strategies
- Retirement planning

Background

Richard has more than 25 years of experience helping private clients build, manage and preserve their wealth. He began his career with Goldman Sachs International in London in 1997 before returning to Sydney to join Hartley Poynton in 1999.

He then spent more than two decades at Morgan Stanley Wealth Management as a Senior Vice President, before joining Ord Minnett as a Senior Private Wealth Adviser. Having guided clients through a wide range of market conditions, Richard draws on his extensive experience to provide strategic advice and insights that help clients navigate markets with confidence.

Richard provides tailored portfolio management and investment implementation services. As part of his investment process, he reviews each client's asset allocation and develops strategies across Australian and international equities, alternative investments, fixed income and cash to help achieve their investment objectives.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research