

ORD MINNETT

Fergus McCarthy
Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Fergus McCarthy

Private Wealth Adviser

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Qualifications

- Bachelor of Commerce (Accounting & Financial Planning)
- Graduate Diploma of Financial Planning

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Fergus has been a passionate Private Wealth Adviser since 2025. With more than five years of experience in the financial services industry, he is dedicated to helping clients take control of their financial future and make informed financial decisions with confidence.

He provides tailored advice across a broad range of wealth management areas, including investment planning and portfolio management, personal insurance, superannuation and pension strategies, self-managed superannuation funds, retirement planning, estate planning, taxation strategies, cash flow management, debt management and financial modelling.

Taking a client-focused approach, Fergus works closely with individuals and families to understand their goals, challenges and aspirations. He is committed to developing practical, personalised strategies that help clients build, manage and protect their wealth while remaining focused on their long-term objectives.

Proud of the relationships he builds, Fergus is dedicated to delivering a high standard of service and advice. He takes great care to ensure every client enjoys a positive experience, providing ongoing guidance and support as their circumstances and financial goals evolve.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research