

ORD MINNETT

Stuart Harris

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Stuart Harris

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Qualifications

- Master of Financial Planning, Kaplan Professional
- Bachelor of Commerce (Accounting & Corporate Finance), University of Adelaide

Certifications

- SMSF Specialist Adviser (SSA), SMSF Association

Areas of advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Stuart Harris is a Private Wealth Adviser at Ord Minnett Adelaide with more than seven years of experience in the financial services industry. He joined Ord Minnett in 2020 after beginning his career with BT Financial Group, a subsidiary of Westpac, where he gained valuable experience across wealth management and financial planning.

Holding a Master of Financial Planning and a Bachelor of Commerce with dual majors in Accounting and Corporate Finance, Stuart combines strong technical expertise with a practical, client-focused approach to advice. He works closely with individuals, families, self-managed super funds (SMSFs), and charitable organisations, providing tailored investment and strategic advice designed to help clients achieve their long-term financial objectives.

Known for building strong client relationships, Stuart is committed to delivering personalised solutions and ongoing guidance to support clients through every stage of their financial journey.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research