ORD MINNETT

Kieran Hailes

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Kieran Hailes

Private Wealth Adviser

M: 0437 748 359
D: 02 8216 6337
E: khailes@ords.com.au

Connect with me on LinkedIn

Ord Minnett
Grosvenor Place
Level 18, 225 George Street
Sydney NSW 2000
ords.com.au

Qualifications

- Bachelor of Commerce (Finance), The University of Notre Dame Australia
- Graduate Diploma of Applied Finance, Investment Management, Kaplan Professional

Certifications

- CFA Program – Level II Candidate
- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Kieran has 17 years of experience in the financial services industry, with a strong background in investment management. For the past 12 years, he has worked at Ord Minnett as a Private Wealth Adviser, providing investment advice and financial planning strategies to a diverse range of clients, including superannuation funds, family trusts, companies, and individual investors.

Kieran takes a personalised approach to advice, tailoring strategies to each client's objectives, financial circumstances and risk tolerance.

He specialises in the construction and ongoing management of tailored investment portfolios designed to help clients achieve their long-term financial goals. Every portfolio is developed following a thorough assessment of a client's financial position, objectives, and investment preferences.

A comprehensive risk profile is established to guide the portfolio construction process, with investments diversified across major asset classes and, where appropriate, direct ownership of the underlying investments.

- Financial Planning
- Investment Advice & Strategy
- Portfolio Construction & Management
- Portfolio Reporting & Administration
- Superannuation & SMSF
- Stockbroking
- Retirement Planning
- Philanthropic Giving
- Investment & Market Research

Ord Minnett Limited ABN 86 002 733 048 (Ord Minnett) holds AFS Licence Number 237121. August 2026.