

ORD MINNETT

Francesco De Stradis

Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Francesco De Stradis

Investment Adviser

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Qualifications

- Master of Commerce, UNSW
- Bachelor of Economics, University of New England

Certifications

- Accredited Derivatives Adviser, Level 1
- Accredited Superannuation Adviser
- Accredited ASX/ACH Responsible Executive

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Francesco is an Investment Adviser with more than 25 years' experience in financial markets and wealth management. He works closely with private and wholesale clients to develop tailored investment strategies designed to build, manage and preserve long-term wealth.

His experience spans investment research, securities trading, portfolio management, product development and strategic advice. He has also held senior leadership positions with leading stockbroking firms, including Ord Minnett, and previously worked as an Economist providing advice to corporate and government clients.

Francesco's broad market knowledge and practical experience enable him to deliver informed, disciplined and personalised advice across a wide range of investment areas. His expertise includes Australian and international equities, ETFs, portfolio construction, income strategies, wealth preservation, margin lending and employee share plans.

Working closely with clients to understand their objectives, risk tolerance and long-term goals, Francesco provides personalised portfolio management and disciplined investment advice to help build, manage and protect wealth. Through Ord Minnett, clients also have access to a comprehensive range of specialist investment, retirement planning and wealth management solutions.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research