

ORD MINNETT



Panos Mamolis

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Business
- Master of Science (International Money, Finance and Investment)

Certifications

- Chartered Financial Analyst (CFA), CFA Institute
- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Financial advice
- Asset allocation
- Investment strategies

Background

Global Expertise, Local Trust

Panos has over 17 years' experience in wealth management, global markets, and multi-asset investing. He provides bespoke advice to high net worth clients, families, and organisations, helping them achieve their goals with clarity and purpose.

A CFA charter holder with a global perspective, Panos held senior roles in London at Morgan Stanley, Barclays and Safra Sarasin, advising some of Europe's most sophisticated clients. Prior to joining Ord Minnett, he served as an Investment Specialist and Fixed Income Trader at Citigroup and JBWere.

Investments Excellence and Holistic Advice

Across multiple economic cycles, Panos has built deep expertise in portfolio construction, delivering resilient multi-asset solutions across growth, fixed-income and alternative assets. He orchestrates an integrated network of specialist teams including investment strategy, financial planning, philanthropy and estate planning, alongside external tax and legal advisers, so clients experience optimal efficiency and peace of mind.

Client-Partnership Approach

Panos is committed to a genuine client-partnership model. By fully aligning with each client's core values, unique needs, and objectives, he enables them to fulfill their financial vision with confidence. His purpose is to build enduring trust by combining world-class investment excellence with an uncompromised, premium client experience.



Financial Planning



Investment Advice & Strategy



Portfolio Construction & Management



Portfolio Reporting & Administration



Superannuation & SMSF



Stockbroking



Retirement Planning



Philanthropic Giving



Investment & Market Research