ORD MINNETT

Matthew Hui

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Graduate Diploma of Applied Finance, Kaplan Professional
- Professional Diploma in Securities & Derivatives, Securities & Derivatives Industry Association
- Bachelor of Applied Science, The University of Sydney

Certifications

- Superannuation & Retirement Advice, Kaplan Professional
- Accredited Derivatives Adviser Level 1
- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Retirement planning
- Superannuation & SMSF

Background

As a Private Wealth Adviser at Ord Minnett for more than 18 years, Matthew has been dedicated to providing tailored investment advice to high net worth individuals.

With over 20 years of expertise in financial markets, he specialises in key areas such as strategic portfolio construction, effective asset allocation, Australian and international equities, and fixed interest investments. Matthew is also adept at developing tailored investment strategies designed to meet the unique needs and objectives of his clients.

Matthew's extensive experience allows him to offer insightful guidance and build long-term relationships based on trust and a deep understanding of individual financial goals.

- Financial Planning
- Investment Advice & Strategy
- Portfolio Construction & Management
- Portfolio Reporting & Administration
- Superannuation & SMSF
- Stockbroking
- Retirement Planning
- Philanthropic Giving
- Investment & Market Research