

ORD MINNETT



Paul Van Ross

Senior Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Connect with me on 

Qualifications

- Bachelor of Economics (Commerce), Macquarie University
- Advanced Diploma of Financial Services (Financial Planning)

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Family Business Association, Accredited Adviser
- Margin Lending

Areas of Advice

- Asset allocation
- Investment strategies

Background

Paul is a Senior Investment Adviser with over 23 years' experience in financial markets across leading commercial and investment banking firms. He provides clients with a hands-on and proactive approach to investment advice and strategic wealth planning.

His expertise spans superannuation, trusts, estate planning and cash-flow modelling, complemented by a strong focus on client education. Paul is highly proficient across a multi-asset class framework, enabling him to access and capitalise on investment opportunities from around the globe.

For the past 16 years, Paul has focused exclusively on ultra-high net worth clients, managing both multi-asset and single-asset investment mandates. He has significant experience advising clients following major liquidity events, including business sales, substantial inheritances and lottery winnings. Paul's holistic background ensures clients are supported by the right team of professionals during what can be complex and stressful periods, delivering clarity, confidence and long-term peace of mind.



Financial
Planning



Investment Advice
& Strategy



Portfolio Construction
& Management



Portfolio Reporting
& Administration



Superannuation
& SMSF



Stockbroking



Retirement
Planning



Philanthropic
Giving



Investment &
Market Research