

ORD MINNETT



Emma Trengove

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma in Applied Finance and Investment, Securities Institute of Australia
- Bachelor of Commerce, Adelaide University

Areas of Advice

- Asset allocation
- Investment strategies
- Margin lending
- Investment implementation
- Portfolio management
- International investing
- Socially and environmentally responsible investing
- General investment advice
- Superannuation

Background

Emma brings over 20 years of experience in financial markets and wealth management, working with clients ranging from professionals and retirees to not for profits and family offices.

She provides clear, personalised and values aligned investment advice, helping clients navigate market complexity and grow their wealth while incorporating the themes and impacts most important to them and their families.



Financial Planning



Investment Advice & Strategy



Portfolio Construction & Management



Portfolio Reporting & Administration



Superannuation & SMSF



Stockbroking



Retirement Planning



Philanthropic Giving



Investment & Market Research