

ORD MINNETT

Richard Morrow

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Richard Morrow

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Certifications

- Accredited Derivatives Adviser Level 1 and 2

Areas of Advice

- Investment strategies
- Superannuation
- Margin lending

Background

Richard is an experienced Melbourne-based Stockbroker and Private Wealth Adviser, bringing more than 35 years of dedicated service within the dynamic landscape of capital markets in Australia and the UK.

He stands as an expert at navigating the intricate complexities of the ASX, possessing extensive expertise across all its facets, from emerging opportunities to established market trends. Richard has a proven track record of consistently delivering valuable insights and crafting effective strategies tailored to the unique needs of his diverse clients. Drawing upon his comprehensive knowledge of evolving market trends and investment opportunities, he empowers clients to make informed decisions.

Richard provides strategic guidance for both short-term gains and long-term wealth creation. His area of expertise encompasses the resources sector of the market. He is the emeritus chair of the Melbourne Mining Club, Australia's foremost resources networking organisation. He is also a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM), the professional organisation for mining professionals and a member of the Australian Institute of Geoscientists. He sits of the investment committee for ASX-listed investment trust, Lowell Resources Fund (ASX:LRT).



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research