

ORD MINNETT

Andrew Bourke

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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D: 07 3214 5564
T: 07 3214 5555
E: abourke@ords.com.au

Connect with me on [LinkedIn](#)

Ord Minnett
Riparian Plaza,
Level 34, 71 Eagle Street
Brisbane QLD 4000
ords.com.au

Qualifications

- Bachelor of Economics, University of Queensland
- Graduate Diploma of Applied Finance and Investment, Kaplan Professional

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

With over 20 years of experience in the financial services industry, Andrew brings a global perspective shaped by time spent in London, Singapore, and Sydney. His career began in trading and execution, giving him a deep understanding of market dynamics, and the practical realities of navigating fast moving financial environments.

Andrew is dedicated to delivering tailored investment strategies that reflect each client's unique financial goals, objectives, risk tolerance, and time horizon. His approach is thorough and highly consultative, empowering clients to make well informed decisions with confidence. Whether the focus is long term wealth creation or sustainable income generation, he works closely with clients to ensure their portfolios evolve in line with their goals.

His investment philosophy is grounded in thematic thinking, incorporating both global and domestic opportunities to position clients for success in an ever-changing economic landscape. By identifying long term structural trends and emerging market themes, he aims to ensure clients are well placed to capture growth and navigate uncertainty with clarity and purpose.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research