

ORD MINNETT

Justin Kaufman

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Justin Kaufman

Senior Private Wealth Adviser

D: 03 9608 4141
T: 03 9608 4111
E: jkaufman@ords.com.au

Ord Minnett
Level 22
35 Collins Street
Melbourne VIC 3000
ords.com.au

Connect with me on [LinkedIn](#)

Qualifications

- Bachelor of Business (Accounting & Marketing), Swinburne University

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Justin has been a valued member of Ord Minnett since 1995, bringing more than 30 years of experience in financial markets and holding Level 1 and Level 2 options accreditation. His extensive expertise positions him perfectly to guide clients through the complexities of investment management.

Justin works closely with high net worth family groups, self-managed super funds (SMSFs), family trusts, and individuals navigating significant financial events such as inheritance or business sales. He specialises in portfolio management across all major asset classes, partnering with clients to deliver tailored strategies from initial portfolio construction through to ongoing management and timely, relevant updates.

Through strategic collaboration with financial planners and superannuation administrators, Justin ensures client objectives are clearly identified and addressed - whether focused on wealth creation, retirement planning, or estate planning.



Financial
Planning



Investment Advice
& Strategy



Portfolio Construction
& Management



Portfolio Reporting
& Administration



Superannuation
& SMSF



Stockbroking



Retirement
Planning



Philanthropic
Giving



Investment &
Market Research