

ORD MINNETT

Vanessa Scott

Private Wealth Adviser



Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Diploma of Financial Planning
- Advanced Diploma of Financial Planning
- Graduate Diploma of Financial Planning

Certifications

- Self-Managed Superannuation Fund (SMSF) Specialist Adviser

Areas of advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Superannuation & SMSF

Background

Vanessa has worked in financial services for more than fifteen years, including in financial advice with Ord Minnett since 2022. Prior to her time at Ords, she gained experience at Big Four banks, boutique financial planning providers, and multinational stockbroking firms. She provides holistic financial advice to a wide range of clients, covering areas such as risk management, wealth protection, superannuation, retirement planning, and personalised investment strategies.

Vanessa provides holistic financial advice to clients of all ages, whether it be clients just starting out in their career or clients heading for retirement. She covers areas of advice such as risk, wealth protection, superannuation, retirement planning, and personalised investment strategies.

Vanessa is an accredited SMSF Specialist Adviser (SSA) and has a growing interest in the agribusiness sector. Vanessa has a strong commitment to improving financial literacy for women and is proud to be an active member of Women in Farming and the Rural Regional Remote Women's Network of WA (RRR Network).



Financial
Planning



Investment Advice
& Strategy



Portfolio Construction
& Management



Portfolio Reporting
& Administration



Superannuation
& SMSF



Stockbroking



Retirement
Planning



Philanthropic
Giving



Investment &
Market Research