

ORD MINNETT

Caleb Millin

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Caleb Millin

Private Wealth Adviser

M: 0420 278 215
D: 02 8216 6689
E: cmillin@ords.com.au

Connect with me on [LinkedIn](#)

Ord Minnett
Grosvenor Place
Level 18, 225 George Street
Sydney NSW 2000
ords.com.au

Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional

Areas of advice

- Financial advice
- Asset allocation
- Investment strategies
- Superannuation & SMSF
- Life risk insurance
- Retirement planning

Background

Caleb is a comprehensive Private Wealth Adviser with expertise spanning both strategic financial planning and investment management. He works closely with clients to create clear, practical strategies that align with their goals, lifestyle, and long-term aspirations.

Caleb's approach is centred on understanding each client's unique circumstances, then tailoring solutions that balance opportunity with security. Whether it's structuring investments for growth, optimising cash flow, consolidating superannuation, or protecting against risk, his advice is designed to be both technically sound and easy to act on.

Clients value Caleb's ability to explain complex concepts in plain language, enabling them to make confident, informed decisions about their future. His goal is to help people not only achieve financial milestones, but also enjoy peace of mind along the way – knowing their wealth is working for them today and into the future.

His areas of expertise include comprehensive financial planning, investment strategy and portfolio management, superannuation, cash flow optimisation, insurance and risk management, retirement planning, and philanthropy strategies.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research