Peter Hunt

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Master of Applied Finance, Monash University
- Bachelor of Commerce (Accounting, Finance, and Financial Planning), Deakin University

Certifications

- Certified Financial Planner (CFP), Financial Advice Association Australia,
- Self Managed Superannuation Funds, Kaplan Professional

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Superannuation & SMSF

Background

Peter is a Private Wealth Adviser with more than 14 years of experience in the wealth management industry.

He specialises in advising business owners, family groups, and not-for-profit organisations, developing expertise in retirement planning, superannuation, and intergenerational wealth transfers. What sets Peter apart is his steadfast, long-term commitment to understanding his clients' financial objectives and crafting tailored wealth management solutions that adapt to their evolving circumstances.

Before joining Ord Minnett, he gained valuable experience at Wilsons Advisory and National Australia Bank. His comprehensive approach ensures clients receive personalised and effective strategies to achieve their financial goals.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research