

ORD MINNETT

Kieran Axtens

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Master of Business Administration
- Graduate Diploma of Financial Planning
- Bachelor of Aviation

Areas of Advice

- Areas of advice
- Financial advice
- Asset allocation
- Investment strategies
- Superannuation & SMSF
- Retirement planning

Background

Kieran is an experienced Private Wealth Adviser, specialising in portfolio management, asset allocation and risk mitigation strategies.

Holding a Master's in Business Administration, he possesses a strong foundation in finance and strategic investment analysis. Kieran is experienced in financial planning and helps clients in retirement planning and in building tax efficient investment strategies.

Dedicated to building long-term relationships, he prioritises client education and transparency, ensuring that clients are empowered to make sound financial decisions.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research