ORD MINNETT

Nicholas Hanlon

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Nicholas Hanlon

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M: 0467 854 935
D: 03 9608 4134
E: nhanlon@ords.com.au

Connect with me on LinkedIn

Ord Minnett
Level 22
35 Collins Street
Melbourne VIC 3000
ords.com.au

Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Commerce, The University of Melbourne

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Nicholas is a dedicated Private Wealth Adviser with more than six years of experience in the financial services industry, having previously been an Associate Adviser at Perpetual Private.

He specialises in providing strategic financial and investment advice to high-net-worth families and business professionals, solving complex financial problems at different stages of their lives.

Nicholas works closely with a team of Senior Private Wealth Advisers to deliver tailored solutions, focusing on the long-term protection and growth of client wealth. He is passionate about building enduring, high-trust relationships and providing personalised assistance that educates clients on the value of quality financial advice.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research