

ORD MINNETT

Chris Gubbins

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Commerce (Financial Planning), Deakin University

Areas of Advice

- Asset allocation
- Financial advice
- Securities and equities
- Investment strategies

Background

Chris began his career with E.L. & C. Baillieu before joining Ord Minnett in 2022. Specialising in working with private clients, he offers expert financial product advice on securities and managed investment products.

Chris focuses on developing investment strategies within a robust asset allocation framework. With a background in commerce and financial planning, his studies have emphasised income tax law, superannuation, and equities & investment analysis. He is particularly passionate about empowering retirees through effective self-managed super fund (SMSF) management, ensuring they are well-prepared for retirement.

Additionally, Chris enjoys partnering with younger investors during their wealth accumulation phase, offering tailored guidance, market insights, and a commitment to achieving their financial goals.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research