

**ORD MINNETT**

# Nathan Blair

Branch Manager & Senior Private Wealth Adviser



## *Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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## Qualifications

- Bachelor of International Finance

## Certifications

- Accredited ASX/ACH Responsible Executive (RE)
- Accredited Derivatives Adviser Level 1 & 2
- Margin Lending

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

## Background

Nathan has been advising clients at Ord Minnett for more than 24 years and managing the Gold Coast office since 2012. He also serves as an ASX/ACH Responsible Executive.

His clients range from high net worth individuals and retail investors, family offices, superannuation funds, fund managers, professional and sophisticated investors, estates and foundations both domestically and overseas.

He is involved in all aspects of his clients' financial health - tailored advice, prudent investment management and consistently providing the very highest standards of service.

Nathan provides advice on equities, bonds, listed property trusts, hybrid securities, ETFs, alternative assets, options and derivatives.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research