Richard Knight

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Graduate Diploma in Applied Finance and Investment, Securities Institute Education
- Bachelor of Economics, Monash University

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

Background

Richard brings over 30 years of experience in the finance and wealth management industry, with a proven track record of delivering tailored investment advice since 2004. He has held senior advisory roles at leading global firms including PricewaterhouseCoopers, UBS, and Morgan Stanley, where he developed deep expertise in managing complex client portfolios.

At Ord Minnett, Richard specialises in advising high net worth individuals, philanthropic funds, and other charitable organisations. He provides strategic guidance across the full spectrum of investment solutions, with a focus on long-term wealth creation and preservation.

Richard's expertise includes portfolio construction, asset allocation, and the development of tailored investment portfolios across all asset classes. He is known for his client-first approach and strong passion for helping clients achieve their financial goals.

- Financial Planning
- Investment Advice & Strategy
- Portfolio Construction & Management
- Portfolio Reporting & Administration
- Superannuation & SMSF
- Stockbroking
- Retirement Planning
- Philanthropic Giving
- Investment & Market Research