Andrew Han

Senior Private Wealth Adviser

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Qualifications

- Graduate Diploma in Financial Planning, FINSIA
- Bachelor of Arts, The University of Sydney

Certifications

- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Andrew is a Senior Private Wealth Adviser with investment advisory experience, spanning more than 15 years.

Andrew previously worked for Macquarie Bank before joining Ord Minnett's Sydney office in 2010, then moved to the Hong Kong office to help grow the Private Wealth business in 2015.

Andrew is currently the Director of Ord Minnett's Hong Kong Office, where he manages clients' portfolios in both Australia and Hong Kong, with a focus on Australian expats in the region. He is also actively involved in assisting clients' companies or businesses with raising capital and finding strategic connections for growth.

Andrew specialises in strategic asset allocation, offering expertise in Australian and international equities, fixed income strategies incorporating wholesale bonds, and alternative investment strategies with access to wholesale funds. Additionally, he provides tailored superannuation and international pension strategies designed to support both Australian and global expats in achieving their financial objectives.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research