ORD MINNETT

Nicholas Bird

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Nicholas Bird

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D: 03 9602 9218
T: 03 9608 4111
E: nbird@ords.com.au

Connect with me on LinkedIn

Ord Minnett
Level 22
35 Collins Street
Melbourne VIC 3000
ords.com.au

Qualifications

- Bachelor of Business (Economics & Finance) RMIT University

Certifications

- Chartered Financial Analyst®, CFA Institute
- Accredited Derivatives Adviser Level 1
- Margin Lending
- Superannuation

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Nick is a Private Wealth Adviser with over nine years of industry experience. He is a CFA® Charterholder and holds a Bachelor of Business, majoring in Economics and Finance from RMIT University.

Nick began his career at E. L. & C. Baillieu and joined Ord Minnett in 2022 through the acquisition. With a client-first approach, he specialises in investment advice, particularly in asset allocation and portfolio management.

Nick works closely with clients to ensure their investments are strategically aligned to meet their long-term financial goals, providing tailored solutions based on their unique circumstances and needs.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research