

ORD MINNETT

Angus Bligh

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma of Financial Markets, FINSIA
- Bachelor of Economics, The University of Queensland

Certifications

- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Managed discretionary accounts
- Retirement planning
- Superannuation & SMSF

Background

Angus joined Ord Minnett in 2012. He has a wealth of knowledge from his experience navigating the intricacies of financial markets for over 30 years. He offers sophisticated investors and private clients bespoke investment solutions designed to meet their specific needs.

Angus provides a comprehensive approach to wealth management, ensuring that clients receive highly personalised strategies meticulously aligned with their overarching financial objectives. His extensive expertise encompasses a diverse range of asset classes, including Australian and international equities, bonds, listed property, and alternative investments, allowing for well-rounded and strategically positioned portfolios.

Angus is deeply committed to delivering insightful and strategic advice that directly addresses the unique circumstances of each client, empowering them to navigate the complexities of financial markets with clarity and confidence through his specialised Managed Discretionary Account (MDA) services and broad understanding of global markets.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research