

**ORD MINNETT**

# Vanessa Scott

Private Wealth Adviser



## *Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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### Qualifications

- Advanced Diploma of Financial Services
- Diploma of Financial Planning

### Certifications

- Self-Managed Superannuation Fund (SMSF) Specialist Adviser

### Areas of advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Superannuation & SMSF

### Background

Vanessa has worked in financial services for more than ten years, including in financial advice with Ord Minnett since 2022. Prior to her time at Ords, she gained experience at Big Four banks, boutique financial planning providers, and multinational stockbroking firms. She provides holistic financial advice to a wide range of clients, covering areas such as risk management, wealth protection, superannuation, retirement planning, and personalised investment strategies.

Vanessa provides holistic financial advice to clients of all ages, whether it be clients just starting out in their career or clients heading for retirement. She covers areas of advice such as risk, wealth protection, superannuation, retirement planning, and personalised investment strategies.

She is an accredited SMSF Specialist Adviser (SSA) and has a growing interest in the Agribusiness sector. Vanessa also has a keen interest in improving financial literacy and outcomes for women and is a member of Collaborative Professionals Western Australia (CPWA).



Financial  
Planning



Investment Advice  
& Strategy



Portfolio Construction  
& Management



Portfolio Reporting  
& Administration



Superannuation  
& SMSF



Stockbroking



Retirement  
Planning



Philanthropic  
Giving



Investment &  
Market Research