ORD MINNETT

Gary Suckling Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

 Bachelor of Business Degree (Accounting), Deakin University

Certifications

Accredited Derivatives
 Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Gary brings more than three decades of comprehensive experience across the financial services industry. His extensive career includes providing financial advice and holding senior leadership positions at prominent institutions such as Prudential Bache Securities, BNP Paribas, UBS Citibank/Soloman Smith Barney, and Morgan Stanley.

Since 2017, Gary has been a Senior Private Wealth Adviser at Ord Minnett. His diverse background has equipped him with a deep understanding of various market conditions and investment strategies, allowing him to construct well-informed and tailored solutions for his clients.

Gary provides client investment access across all asset classes blended to meet their objectives and risk profiles, including income generation from fixed interest to domestic and international corporate and government bonds, both domestic and international equities, option buy and write strategies, and alternative investments such as credit, infrastructure, and physical commodities.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research