

**ORD MINNETT**

**Darryl Watt**

Senior Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Darryl Watt

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T: 07 5430 4444

E: [dwatt@ords.com.au](mailto:dwatt@ords.com.au)

Connect with me on [LinkedIn](#)

Ord Minnett

1/99 Burnett Street  
Buderim QLD 4556  
[ords.com.au](http://ords.com.au)

## Qualifications

- Graduate Diploma of Financial Planning
- Bachelor of Business

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

## Background

Darryl Watt is a Senior Private Wealth Adviser with Ord Minnett Sunshine Coast.

Darryl began his career with Ord Minnett Buderim in 2006 and has now been an adviser for more than 13 years. Prior to his time at Ord Minnett, he was employed at Centrelink, working in a variety of roles for twelve years.

He has completed a Bachelor of Business degree, in addition to a Graduate Diploma in Financial Planning at the University of the Sunshine Coast.

Darryl can provide advice and portfolio management services in a range of areas including Australian shares, fixed interest, international shares, managed funds, cash management services, leveraged investments, initial public offerings (IPOs) and other capital raisings.

Specific areas of expertise include superannuation, self-managed super funds (SMSFs), pre and post-retirement planning, the age pension and Commonwealth Seniors Health Care Card, aged care, wealth creation, transfer strategies and portfolio management.



Financial  
Planning



Investment Advice  
& Strategy



Portfolio Construction  
& Management



Portfolio Reporting  
& Administration



Superannuation  
& SMSF



Stockbroking



Retirement  
Planning



Philanthropic  
Giving



Investment &  
Market Research