Andrew Griffith

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Bachelor of Economics, The University of Queensland

Certifications

- Accredited Derivatives Adviser Level 1
- Margin Lending
- Self-Managed Superannuation Funds, Kaplan Professional

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

With nearly 15 years of experience as a Financial Adviser at Ord Minnett, Andrew brings a wealth of knowledge and a client-first approach to the Sunshine Coast team, having recently relocated from the Brisbane office. Now based in Buderim, Andrew is enjoying the opportunity to work closely with local clients and contribute to the strong team culture at Ord Minnett.

Andrew specialises in delivering tailored financial advice across a broad range of areas, including asset allocation, investment strategies, retirement planning, superannuation, and self-managed super funds (SMSFs). His approach is grounded in helping clients build and manage their wealth with confidence, whether they're planning for retirement, navigating life in retirement, or looking to create a lasting financial legacy for future generations.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research