ORD MINNETT

Mark Haydon

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Diploma of Financial Markets & Economics, Securities Institute of Australia
- Bachelor of Science, University of Newcastle

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

After completing an Earth Science degree, Mark relished working in the domestic and international Resource and Mining industry for eight years. With an additional post graduate qualification of a Diploma of Financial Markets and Economics, Mark transitioned to the financial sector working with Morgans Stockbroking as an Equities and Derivatives Adviser for nine years.

Between 2001 and 2020, Mark worked with the prestigious E.L. & C. Baillieu as a Private Wealth Adviser until it merged with Ord Minnett.

Mark provides equities and derivative advice to self-managed super funds, trusts, companies and individuals. He has spent 20 years dealing directly in the ASX and International markets. Mark uses derivative strategies to enhance portfolio performance.

He utilises exchange traded funds (ETFs), listed investment companies (LICs), listed property trusts, and direct equity investments.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research