

**ORD MINNETT**

**Grantley Fraser**

Senior Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Grantley Fraser

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## Qualifications

- Bachelor of Accounting, University of South Australia

## Certifications

- Accredited Derivatives Adviser Level 1

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF
- Managed Discretionary Accounts Service

## Background

Grantley has broad financial advisory experience spanning over 26 years, including the past 13 with Ord Minnett.

He specialises in investor asset allocation and portfolio management, with a particular focus on identifying growth and yield opportunities listed on the Australian Securities Exchange (ASX). His expertise also extends to superannuation, corporate actions, fixed interest, listed property investments, international diversification, intermediary execution services, and the strategic use of derivatives when appropriate.

Grantley holds a Bachelor of Accounting with the University of South Australia and initially worked as a financial accountant for six years with Qantas and with one of Adelaide's most well-known companies.

Beyond his professional work, Grantley is a foundation board member of the Hutt Street Centre and actively supports several charitable, school and sporting organisations.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research