ORD MINNETT

Benjamin Leeden

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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M: 0408 197 773
D: 07 5557 3317
T: 07 5557 3333
E: bleeden@ords.com.au

Ord Minnett
Level 7, 50 Appel Street
Surfers Paradise QLD 4217
ords.com.au

Qualifications

- Bachelor of International Finance, (Accounting), Griffith University
- Graduate Diploma of Applied Finance and Investment, Securities Institute of Australia

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Retirement planning
- Superannuation & SMSF

Background

Ben has been working with Ord Minnett since 1999 and has been a Private Wealth Adviser since 2003.

He closely monitors risk and regularly reviews clients' investment portfolios to ensure their long-term objectives are achieved. His clients include private investors, superannuation funds, and both sophisticated and professional investors located locally, across Australia and overseas.

Ben provides advice on Australian and international equities, fixed interest, wholesale bonds, cash, alternatives, derivatives trading, risk minimisation strategies, superannuation and retirement planning.

He specialises in portfolio management and seeks to add value for clients through portfolio construction, strategic asset allocation, investment and trading ideas.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research