

ORD MINNETT

Lynda Woods

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma in Stockbroking & Financial Advising, Western Sydney University
- Diploma of Financial Services (Financial Planning), FINSIA
- Graduate Certificate of Case Management & Client Service, Deakin University

Certifications

- SMSF Best Practice
- Master Practitioner Member, Stockbrokers and Investment Advisers Association (SIAA)

Areas of Advice

- Asset Allocation
- Financial Advice
- Investment Strategies
- Retirement Planning
- Superannuation & SMSF

Background

Since 2005, Lynda has worked as a financial adviser for international investment houses managing over \$250 million. Her role provides access to the latest trends in global finance, markets, and currency movements.

Her specialties include risk profiling, asset allocation, and tailored portfolio design to suit each client's stage of life and individual needs. She also has a strong passion for and experience in philanthropic advisory services.

Lynda holds qualifications in all areas of financial planning and stockbroking with expertise in self-managed super funds (SMSFs), retirement planning and aged care.

In addition to her advisory work, Lynda delivers daily finance updates on ABC Radio Gold Coast. She serves as Vice Chair for several not-for-profit and government organisations, and is a former committee member of the Business Advisory Committee for the Commonwealth Games Bid 2018.

For over 15 years, Lynda was Chair and Campaign Director for Steven Ciobo, the former Federal Parliamentary Minister for Trade and Investment. She has also been a proud Master Practitioner Member of the Stockbrokers and Investment Advisers Association since 2015.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research