

**ORD MINNETT**

# **Brett Smith**

Branch Manager & Private Wealth Adviser



## *Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Brett Smith

Branch Manager & Private Wealth Adviser

T: 07 4969 4888  
E: bsmith@ords.com.au

Ord Minnett  
45 Gordon Street  
Mackay QLD 4740  
ords.com.au

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

## Background

Brett has close to 30 years of experience in the financial services industry, spending significant time working as a stockbroker. Brett has expertise in Australian and international equities, exchange-traded options, bonds, term deposits, and initial public offerings (IPOs), offering strategic insights and tailored investment solutions to help clients navigate and optimise their financial portfolios.

Brett prides himself on keeping on top of global events, market movements and company announcements. His extensive knowledge of market forces allows him to respond to changes and provide jargon-free advice to his clients.

Brett provides clients with comprehensive, tailored advice to help build and protect their wealth.

His areas of specialisation include asset allocation, investment strategies, portfolio construction, derivative strategies and superannuation. Brett partners with other specialists to provide complex strategic advice when required.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research