ORD MINNETT

Thomas Rylance

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- Master of Applied Finance, Macquarie University

Certifications

- Senior Associate, FINSIA
- Company Directors Course, Graduate of the Australian Institute of Company Directors (GAICD)

Areas of Advice

- Deposit and payment products
- Derivatives
- Managed investment schemes
- Managed discretionary Account services
- Securities
- Superannuation
- Margin lending accreditation

Background

Tom offers a substantial track record of more than 30 years within the financial services industry, with the majority of this dedicated to providing expert advice to clients at Ord Minnett. He collaborates with a diverse range of clients, including private individuals, family offices, and foundations, each with distinct needs requiring carefully tailored investment strategies.

As an integral member of a collaborative advisory team at Ord Minnett, working alongside John Erzetich, Gabrielle Clough, and Hamish Bowers, Tom benefits from a wealth of complementary expertise. This synergy enhances their collective ability to deliver innovative wealth creation strategies and provide comprehensive service to their valued clients.

Tom prioritises building close and enduring relationships with those he advises, ensuring their specific financial goals are effectively met and that their investment portfolios consistently remain aligned with their unique risk profiles through his broad experience in financial services, diligent risk management, strategic portfolio construction, regular asset reviews, and comprehensive investment services.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research