

**ORD MINNETT**

**Mitchell Crawley**

Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Mitchell Crawley

Private Wealth Adviser

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Ord Minnett

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## Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Bachelor of Commerce, (Finance), University of Queensland

## Areas of Advice

- Asset allocation
- Investment strategies
- Superannuation & SMSF

## Background

Mitch joined Ord Minnett in 2017, initially as a part-time Administration Assistant while pursuing his studies. Demonstrating a rapid development of passion for the financial industry, he quickly advanced through the ranks and has now served as a dedicated adviser for several years.

Mitch is an integral part of a team at Ord Minnett, where he actively collaborates with highly experienced investment advisers and financial planners on a diverse range of complex financial matters. His current role allows him to seamlessly blend his genuine enthusiasm for investment markets with a strong commitment to empowering clients in achieving their unique lifestyle and financial aspirations.

He has built a reputation for his collaborative and team-oriented approach, consistently viewing himself as a trusted partner throughout his clients' individual financial journeys, providing guidance across areas such as superannuation and self-managed super fund (SMSF) strategies, comprehensive wealth management, insightful financial advice, and tailored investment services.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research