

ORD MINNETT

Matthew Cahill

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma in Applied Finance & Investment, FINSIA
- Bachelor of Commerce, Monash University

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Margin Lending
- Superannuation

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

Background

Matthew brings more than 20 years of experience in financial services, gained from working with some of the largest investment banks in Australasia. Before joining Ord Minnett in 2017, Matthew spent six years within the wealth businesses of Macquarie Group and previously contributed his skills to Goldman Sachs JBWere.

With a career marked by top-tier advisory experience, he is dedicated to helping clients achieve their investment goals. Matthew combines his broad financial market expertise with a disciplined approach to risk management, assisting clients in growing and preserving their wealth across various asset classes.

Clients working with Matthew can expect his strong focus on delivering comprehensive financial services and wealth management strategies, applying diligent risk management principles, constructing expert portfolios, conducting regular asset reviews, and ultimately focusing on the achievement of their diverse investment goals across various asset classes. He is also committed to enhancing client returns through expert portfolio construction and regular asset reviews.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research