

ORD MINNETT

Hamish Bonifant

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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M: 0413 735 192
D: 07 3214 5510
T: 07 3214 5555
E: hbonifant@ords.com.au

Ord Minnett
Riparian Plaza,
Level 34, 71 Eagle Street
Brisbane QLD 4000
ords.com.au

Qualifications

- Graduate Diploma of Applied Finance, Securities Institute of Australia
- Professional Diploma of Stockbroking, Deakin University
- Bachelor of Economics, University of Queensland

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Hamish has been providing financial advice for more than three decades, with the majority of his career spent at Ord Minnett. He specialises in a broad range of asset classes, including Australian and international equities, derivatives, fixed interest, property, and alternative assets. Hamish actively manages portfolios, tailoring strategies to meet each client's unique objectives and risk tolerance.

Together with his business partners, Laurence Crawley and Kevin Cairns, Hamish has built a strong, team-based approach to client service that has been foundational for more than 21 years. The team, now including the next generation of advisers, continues to deliver expertise and innovation. Hamish advises private investors, families, superannuation trustees, and not-for-profit funds. In addition to his professional work, he contributes his time to various foundations and the Council of St John's College at the University of Queensland.

Hamish's areas of expertise for his clients include providing comprehensive financial advice, specialising in superannuation and self-managed super funds (SMSFs), offering expert stockbroking services, guidance on philanthropic giving, and delivering tailored investment services across a wide range of asset classes.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research