

ORD MINNETT

Vince Novelli

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



Vince Novelli

Private Wealth Adviser

M: 0405 036 188
D: 03 9602 9374
T: 03 9608 4111
E: vnovelli@ords.com.au

Ord Minnett
Level 22
35 Collins Street
Melbourne VIC 3000
ords.com.au

Connect with me on [LinkedIn](#)

Qualifications

- Professional Diploma in Stockbroking
- Graduate Diploma in Applied Finance and Investment
- Graduate Diploma of Financial Planning
- Diploma of Tax Law
- Bachelor of Business

Certifications

- Certified Financial Planner
- Certified Practising Accountant
- Chartered Tax Adviser
- Registered Tax Agent
- SMSF Specialist Adviser
- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

Background

Vince leverages a diverse financial background encompassing merchant banking, treasury, commercial banking, and foreign exchange. His expertise extends to Australian and international taxation, informed by specialised research and complex client engagements.

Vince also possesses significant risk management experience, including crafting insurance contracts and negotiating with underwriters. In his financial planning practice, Vince analyses assets, liabilities, income, and expenses to achieve client objectives. He formulates tailored recommendations, presented in Statements of Advice with five-year cash flow budgets and asset registers. He guides clients through major decisions-home purchases, education funding, and retirement planning.

Vince incorporates risk/reward analysis, market conditions, and timelines, ensuring comprehensive financial plans and client confidence.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research