ORD MINNETT

Richard Morrow

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Richard Morrow

Private Wealth Adviser

M: 0419 523 437
D: 03 9602 9243
E: rmorrow@ords.com.au

Connect with me on LinkedIn

Ord Minnett
Level 22
35 Collins Street
Melbourne VIC 3000
ords.com.au

Certifications

- Accredited Derivatives Adviser Level 1 and 2

Areas of Advice

- Investment strategies
- Superannuation
- Margin lending

Background

Richard is a highly experienced Melbourne-based Stockbroker and Private Wealth Adviser, bringing more than 35 years of dedicated service within the dynamic landscape of capital markets.

He stands as an expert at navigating the intricate complexities of the ASX, possessing extensive expertise across all its facets, from emerging opportunities to established market trends. Richard has a proven track record of consistently delivering valuable insights and crafting effective strategies tailored to the unique needs of his diverse clients. Drawing upon his comprehensive knowledge of evolving market trends and investment opportunities, he empowers clients to make informed decisions.

Richard provides strategic guidance for both short-term gains and long-term wealth creation, solidifying his reputation as a trusted financial adviser. He is also a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM).

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research