## ORD MINNETT

## Peter Hunt

Private Wealth Adviser

## Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Peter Hunt Private Wealth Adviser

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### Qualifications

- Master of Applied Finance,
   Monash University
- Bachelor of Commerce (Financial Planning),
   Deakin University

#### **Certifications**

 Certified Financial Planner (CFP), Financial Advice Association Australia

### **Areas of Advice**

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Superannuation & SMSF

### **Background**

Peter is a Private Wealth Adviser with more than 14 years of experience in the wealth management industry.

He specialises in advising business owners, family groups, and not-for-profit organisations, developing expertise in retirement planning, superannuation, and intergenerational wealth transfers. What sets Peter apart is his steadfast, long-term commitment to understanding his clients' financial objectives and crafting tailored wealth management solutions that adapt to their evolving circumstances.

Before joining Ord Minnett, he gained valuable experience at Wilsons Advisory and National Australia Bank. His comprehensive approach ensures clients receive personalised and effective strategies to achieve their financial goals.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research