ORD MINNETT

Paul Galwey

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Paul Galwey

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Qualifications

- Bachelor of Business, Swinburne University

Certifications

- Certified Financial Planner (CFP), Financial Planning Association of Australia
- Fellow of Institute of Chartered Accountants, Institute of Chartered Accountants in Australia
- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Paul is highly qualified, bringing a wealth of experience gained from a diverse career in finance. He holds a business degree from Swinburne Institute of Technology and is a Fellow of the Institute of Chartered Accountants (FCA), having previously worked at KPMG.

Furthering his expertise, Paul also holds the Certified Financial Planner (CFP) qualification. His professional journey includes roles as an Institutional Broker at Merrill Lynch and Financial Adviser positions at JBWere and UBS before joining Ord Minnett.

Paul specialises in providing comprehensive advice in superannuation, taxation matters, and financial planning, including estate planning, to assist individuals and families in achieving their financial objectives.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research