

ORD MINNETT

Nicholas Bird

Private Wealth Adviser



Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Business (Economics & Finance)
RMIT University

Certifications

- Accredited Derivatives Adviser Level 1

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

Background

Nick is a seasoned Private Wealth Adviser with seven years of industry experience. He holds a Bachelor of Business, majoring in Economics and Finance from RMIT University.

Nick began his career at E. L. & C. Baillieu and joined Ord Minnett in 2022 through the acquisition. With a client-first approach, he specialises in investment advice, particularly in asset allocation and portfolio management.

Nick works closely with clients to ensure their investments are strategically aligned to meet their long-term financial goals, providing tailored solutions based on their unique circumstances and needs.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research