

**ORD MINNETT**

**Ian Johnston**

Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Ian Johnston

Private Wealth Adviser

M: 0410 320 888  
D: 03 9602 9386  
T: 03 9608 4111  
E: [ijohnston@ords.com.au](mailto:ijohnston@ords.com.au)

Ord Minnett  
Level 22  
35 Collins Street  
Melbourne VIC 3000  
[ords.com.au](http://ords.com.au)

## Qualifications

- Diploma of Financial Planning, Financial Planning Association of Australia
- Bachelor of Business (Banking & Finance), Monash University

## Certifications

- Margin Lending

## Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Superannuation & SMSF

## Background

Ian Johnston brings over four decades of experience in the financial services industry and has been a Financial Adviser since 1994. He specialises in portfolio management for retail clients, with a particular focus on family groups.

He collaborates closely with professional networks, including accountants and solicitors, ensuring clients receive comprehensive advice from qualified experts. Ian develops bespoke investment strategies tailored to individual investment objectives and risk appetites, employing a rigorous risk management process to safeguard client interests.

Before joining E.L. & C. Baillieu and later becoming Ord Minnett, Ian held diverse roles in corporate, retail, and private banking with major institutions such as Westpac, Natwest Australia Bank, and HSBC. He also served as a Director at the financial services firm, Sino Securities International Ltd, an investment bank. Over the past 18 years at E.L. & C. Baillieu and Ord Minnett, Ian has expanded his expertise to encompass advisory services for sophisticated investor visa applications and comprehensive financial planning.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research