ORD MINNETT

Hong Wei

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

Hong Wei

Private Wealth Adviser

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Qualifications

- Graduate Diploma of Financial Planning, Kaplan Professional
- Diploma of Financial Planning, Kaplan Professional
- Bachelor of Commerce, University of Canterbury, NZ

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Hong joined Ord Minnett in 2014 as an Investment Adviser, and became a licensed Private Wealth Adviser in 2018. Since then, he has focused on developing bespoke investment solutions tailored to each client's financial goals and risk profile.

Drawing on his prior experience in financial markets, Hong Wei carefully balances fiscal objectives to preserve and enhance capital. He provides prudent, well-structured plans that align strategy, structure, and portfolio design to support long-term wealth creation.

Hong specialises in advising self-managed super fund (SMSF) retirees and high net worth investors, leveraging his expertise in direct equities, exchange-traded funds (ETFs), and options strategies to meet their evolving investment needs.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research