

ORD MINNETT

Henry Vo

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Master of Financial Planning
- Graduate Diploma of Financial Planning
- Professional Diploma of Stockbroking
- Bachelor of Business (Economics & Finance)

Certifications

- Accredited Derivatives Adviser Level 1
- Superannuation
- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Life risk insurance
- Redundancy / early retirement
- Retirement planning
- Superannuation & SMSF

Background

Henry is a Senior Private Wealth Adviser with more than 15 years of experience providing strategic financial counsel to both local and international clients. He prioritises direct client engagement, fostering enduring relationships and developing a thorough understanding of their unique investment needs.

Henry's clients include individuals, self-managed super funds (SMSFs), trusts, companies, multinational corporations (MNCs), private ancillary funds (PAFs), and charitable foundations. Leveraging his extensive market expertise, he delivers holistic financial planning to optimise asset structuring.

His investment approach focuses on capital growth, capital protection, and income enhancement, providing tailored solutions for long-term financial security.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research