

**ORD MINNETT**

**Hege Nolan**

Private Wealth Adviser

*Building wealth for generations*

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



# Hege Nolan

Private Wealth Adviser

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## Qualifications

- Graduate Diploma of Applied Finance and Investment, Kaplan Professional
- Bachelor of Business (Economics & Finance), RMIT University

## Certifications

- Margin Lending
- Accredited Derivatives Adviser Level 1 & 2

## Areas of Advice

- Asset allocation
- Investment strategies
- Superannuation & SMSF

## Background

With more than 20 years of experience in the finance industry, Hege is dedicated to helping her clients define and achieve their financial goals. She serves clients both domestically and internationally, catering to individuals from diverse backgrounds and at various stages of their wealth journey. Hege understands that wealth creation is a long-term endeavour, fostering enduring and often inter-generational client relationships.

She emphasises that while she provides guidance, the ultimate decisions regarding investments remain with her clients. Hege specialises in developing and refining portfolios to meet individual investment goals.

In addition to portfolio management, she collaborates with clients' trusted advisors, such as accountants, solicitors, and financial planners, ensuring a seamless and comprehensive approach to their financial affairs.



Financial  
Planning



Portfolio Reporting  
& Administration



Retirement  
Planning



Investment Advice  
& Strategy



Superannuation  
& SMSF



Philanthropic  
Giving



Portfolio Construction  
& Management



Stockbroking



Investment &  
Market Research