

ORD MINNETT

Hamish Macneil

Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Business (Accounting & Marketing), Swinburne University of Technology
- Graduate Diploma of Applied Finance and Investment, Securities Institute

Certifications

- Margin Lending

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies

Background

Based in Melbourne and with over a decade of financial advice experience, Hamish has cultivated long-standing relationships with his clients through high-quality, professional, and personal advice.

He specialises in designing and implementing financial strategies that best address his clients' individual circumstances and investment goals to successfully build and preserve their wealth. Hamish's main areas of expertise include self-managed super funds (SMSFs), portfolio administration, wealth management, fixed interest and cash management, and margin lending and gearing strategies.

He provides a holistic approach to portfolio management and regularly engages with accountants and other financial professionals to provide the best outcomes for his clients.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research