ORD MINNETT

Damien Silk

Investment Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Graduate Diploma of Financial Planning, Securities Institute of Australia
- Bachelor of Business (Banking and Finance), Monash University
- Bachelor of Arts,
 Monash University

Certifications

Accredited Derivatives
 Adviser Level 1

Areas of Advice

- Asset allocation
- Investment advice
- Investment strategies

Background

Damien is a wholesale Investment Adviser with more than thirty years of experience providing advice exclusively to wholesale investors.

His extensive career spans several prominent financial services firms, including Merrill Lynch, and Bell Potter, reflecting a deep and broad understanding of the financial landscape. Damien focuses on delivering advice tailored to the specific needs of wholesale investors, with a particular emphasis on portfolio management of Australian shares and income option strategies, predominantly for superannuation and pension funds.

He leverages his in-depth market knowledge to construct well-informed strategies aimed at achieving clients' financial objectives, fostering long-term, trust-based relationships built on clear communication and a commitment to client success.



Financial Planning



Portfolio Reporting & Administration



Retirement Planning



Investment Advice & Strategy



Superannuation & SMSF



Philanthropic Giving



Portfolio Construction & Management



Stockbroking



Investment & Market Research