ORD MINNETT

Brent Chiuchiarelli

Senior Private Wealth Adviser

Building wealth for **generations**

Ord Minnett is an Australian owned advice and investment services firm.

We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.

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Qualifications

- CISI Level 4 Diploma in Investment Advice (Securities), Chartered Institute for Securities & Investment (CISI)
- Diploma of Financial Services, FINSIA
- Diploma of Business (Banking & Finance), Swinburne University of Technology
- Bachelor of Business (Financial Management & International Business), La Trobe University

Certifications

- Accredited Derivatives Adviser Level 1 & 2
- Margin Lending
- Superannuation

Areas of Advice

- Financial advice
- Investment strategies
- Life risk insurance
- Retirement planning
- Superannuation & SMSF

Background

Brent joined Ord Minnett in December 2018 as a Private Wealth Adviser, bringing more than 20 years of direct investment experience in global financial markets. His career spans roles at Ord Minnett in Melbourne, Goldman Sachs in London, and Morgan Stanley in Melbourne, all within private wealth management.

Brent has served a diverse client base, including retail, sophisticated, and professional investors from Australia, Asia, Europe, Africa, and the Middle East, representing individuals, executives, self-managed super funds (SMSFs), corporations, and family offices. He prides himself on delivering professional service, quality advice, and a personal commitment to his clients' financial needs.

Brent specialises in private wealth management, offering full-service wealth and active portfolio management tailored to individual client goals, helping them achieve balance while building and protecting their wealth.

Financial Planning

Investment Advice & Strategy

Portfolio Construction & Management

Portfolio Reporting & Administration

Superannuation & SMSF

Stockbroking

Retirement Planning

Philanthropic Giving

Investment & Market Research