

ORD MINNETT

Ben Ellwood

Senior Private Wealth Adviser

Building wealth for generations

Ord Minnett is an Australian owned advice and investment services firm. We offer financial advice and investment management for individuals, families, businesses and organisations, enabling them to protect and grow their wealth.



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Qualifications

- Bachelor of Commerce, Deakin University

Certifications

- Accredited Derivatives Adviser Level 1 & 2

Areas of Advice

- Asset allocation
- Financial advice
- Investment strategies
- Margin lending

Background

With more than 15 years in the financial services industry, Ben is a trusted Senior Private Wealth Adviser at Ord Minnett, known for his expertise and client-first approach.

Before entering the world of finance, he travelled internationally as a professional tennis player, which instilled in him discipline and resilience. Ben began his career at UBS before joining E.L. & C. Baillieu, which was later acquired by Ord Minnett.

Ben's clients primarily include retail investors, self-managed super funds, and sophisticated investors. Specialising in investment and portfolio management, he introduced discretionary managed portfolios to E.L. & C. Baillieu over a decade ago, offering tailored solutions for suitable clients. Ben is committed to maintaining high service standards, ensuring his clients receive the best financial advice and support to achieve their goals.



Financial
Planning



Portfolio Reporting
& Administration



Retirement
Planning



Investment Advice
& Strategy



Superannuation
& SMSF



Philanthropic
Giving



Portfolio Construction
& Management



Stockbroking



Investment &
Market Research